

**Discount 30%**

# Granite products Factory LLP “Assyl-Tas & Co”

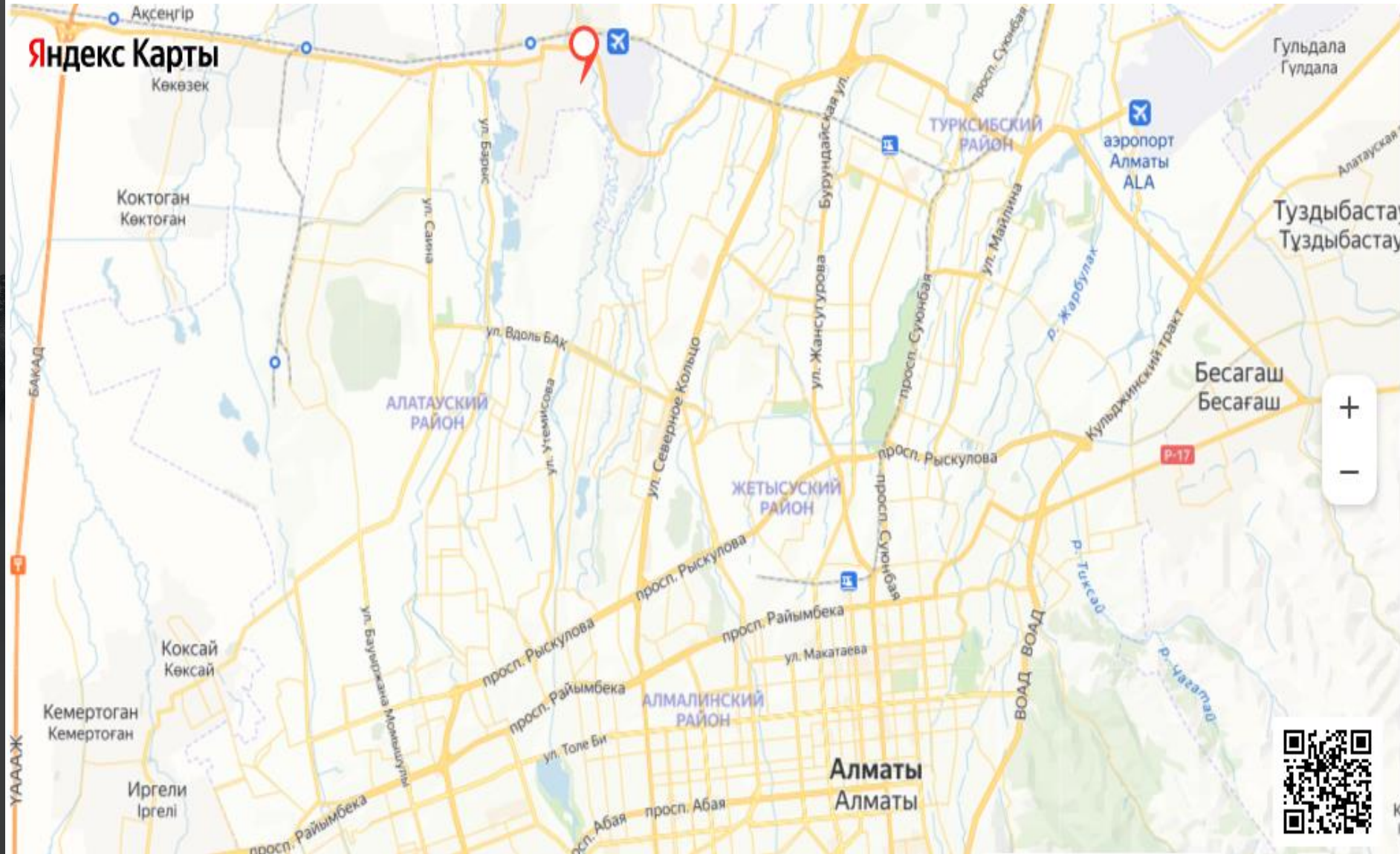
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Commercial proposal for the sale of the Factory

# Location

Republic of Kazakhstan, Almaty region, Iliyskiy district, Boraldai settlement, Yerevanskaya street 3 (close to the Almaty)

Production facility area – 7 293,3 sq.m,  
Land Area – 1,2845 hectares



# Description

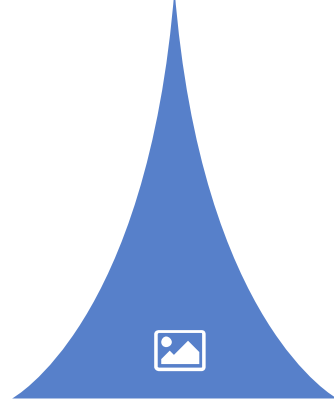
The factory was established on the basis of a stone-working factory of the Union (USSR) significance "KazMramor", and carries out manufacture of products from granite.

Production capacity:  
16,000 sq.m. of sawn semi finished products per month;  
13,000 sq.m. of ready-to-sell products per month.



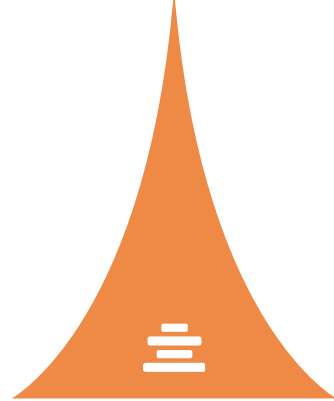
# Raw material base

The most important feature of the plant is a complete production cycle of granite tiles - from own granite quarries to end-product output production.



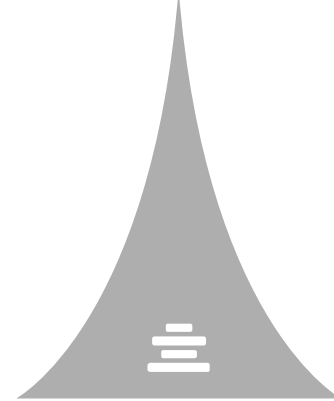
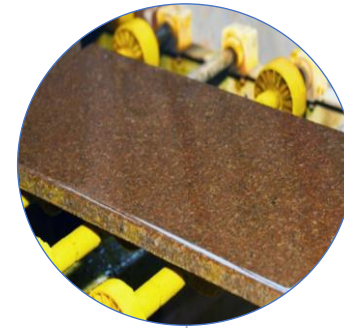
**Zheltau-3**

The area of the mining  
2.7 hectares.  
Reserves on the balance  
sheet - 402 thousand  
cubic meters.



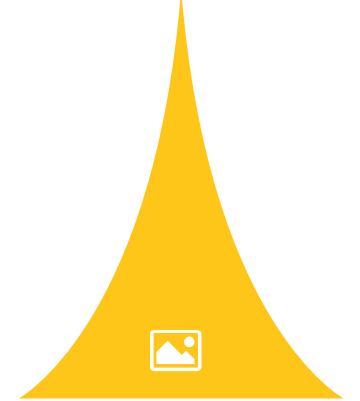
**Zheltau-7**

The area of the mining 3  
hectares.  
Reserves on the balance  
sheet – 207 thousand  
cubic meters.



**Zheltau-11**

The area of the mining  
1.5 hectares.  
Reserves on the balance  
sheet – 404 thousand  
cubic meters.



**Zhadrinskoe**

The area of the mining  
9.4 hectares.  
Reserves on the balance  
sheet – 1538 thousand  
cubic meters.

# Ready-to-sell products

The outstanding feature of the factory is that it is fitted with Italian equipment from «Simec» and «GMM» companies.

- Slabs for wall, floor and facade cladding;
- Stairs, window sills, tables and table tops, bar counters of various shapes and configurations;
- Architectural and construction products;
- Memorials, monuments and tombstones;
- Paving stone and kerbstone;
- Slabs of various shapes and sizes for finishing pavements, paths, outdoor terraces as well as for paving of driveways and roads with high traffic

# Assets

According to the investment valuation report of LLP “Assyl-Tas & Co” as of September, 30 2022 asset value amounted to 918 803 thousand tenge.

The factories production capacities are represented by modern equipment of leading Western companies, including:

- 6 multi-blade stone sawing machines;
- 2 grinding and polishing lines;
- 1 line on polishing slabs;
- 2 sawing machines with a cutter diameter of 3500 mm;
- 2 milling and edging machines;
- 2 paving stone production lines;
- 1 line for thermal processing of granite;
- 1 line for polishing and chamfering beveling

Additional workshops:

- Diamond tools soldering workshop with automatic equipment;
- Locksmithing workshop;
- Lathe (Turning machine) workshop with necessary machines and equipment;
- Electrical workshop

There are:

- 5 overhead cranes with a carrying capacity of 25 tons each;
- Quarry equipment and buildings

# Price

The investment value of a 100% stake in LLP “Asyl-Tas & Co” is 20.079 million US dollars.

**Current sale price at a discount - 14 million US dollars.**

The assessment of the investment value of a 100% stake in Asyl-Tas & Co LLP in accordance with the service agreement was carried out by Value Solution LLP represented by the appraiser Li V.V. – a member of the «Chamber of Professional Appraisers»

For the purposes of valuation, the income approach using the **discounted cash flow method** was used as the main approach in accordance with the current legislation of the Republic of Kazakhstan, valuation standards adopted in the Republic of Kazakhstan, and International Valuation Standards.

***At the same time, we inform about the openness and interest in the issue of additional assessments and audits.***

# Contacts

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Additional media materials  
are available by the [link](#)

